

Code VNE
Company name Vietnam Electricity Construction Joint Stock Corporation
Date 11/30/2018
Subject Report on the use of capital from public offering

Content:

Vietnam Electricity Construction Joint Stock Corporation (VNE) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Vietnam Electricity Construction Joint Stock Corporation
2. Stock code: VNE
3. Stock type: common stock
4. Par value: 10,000 dong/share
5. Offering volume: 18,636,642 shares; Of which:
 - Stock issuance to pay dividend for 2014: 6,212,214 shares
 - Stock offering to existing shareholders: 12,424,428 shares
6. Total mobilized capital: VND186,366,420,000; Of which:
 - Stock issuance to pay dividend for 2014: VND62,122,140,000
 - Stock offering to existing shareholders: VND124,244,280,000.
7. Beginning date: September 15, 2015
8. Ending date: November 30, 2015

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

No.	Content	Amount (million dong)
1	Project for commercial center service complex, luxury apartment and VNECO Son Tra Hotel in Man Thai Ward, Son Tra District, Da Nang City.	70,000
2	Project for Lang Co Green Tourism in Thua Thien Hue.	20,000
3	Project for Green Mart in 66 Hoang Van Thai, Hoa Minh, Da Nang City.	20,000
4	Project for My Thuong New Urban Area in Phu Vang, Thua Thien Hue.	40,000
5	To supplement its working capital.	36,366
	Total	186,366

2. Purpose and progress of the use of capital from the offering according to the current report:

No.	Content	Invested and used amount (VND)	Remaining amount	Note
1	Project for commercial center service complex, luxury apartment and VNECO Son Tra Hotel in Man Thai Ward, Son Tra District, Da Nang City.	58,953,303,967	11,046,696,033	completed
2	Project for Lang Co Green Tourism in Thua Thien Hue.	20,000,000,000	-	completed
3	Project for Green Mart in 66 Hoang Van Thai, Hoa Minh, Da Nang City.	-	20,000,000,000	unfinished
4	Project for My Thuong New Urban Area in Phu Vang, Thua Thien Hue.	40,000,000,000	-	
5	To supplement its working capital.	67,413,116,033	(31,046,696,033)	
	Total	186,366,420,000	-	

- Until November 30, 2018, the company has used working capital with total amount of VND110 billion to implement its electrical works.